

Fried, Frank, Harris, Shriver & Jacobsen LLP
1001 Pennsylvania Avenue, NW
Washington, DC 20004-2505
Tel: 202.639.7000
Fax: 202.639.7009
www.friedfrank.com

Direct Line: 202.639.7055
Fax: 202.639.7008
gordoja@ffhbj.com

May 19, 2005

Via Federal Express

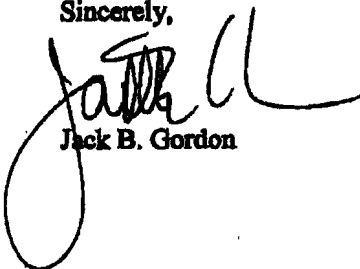
Gary S. Lee
Lovells
900 Third Avenue
New York, NY 10022

Re: Home Liquidation

Dear Gary:

Enclosed are additional documents bates-number A0845 through A0869. This production (together with our prior productions) includes all responsive documents within the scope of the Court's May 12, 2005 "Guidance re: Scope of Discovery" and "Order."

Sincerely,



Jack B. Gordon

cc: Eric Smith (w/enclosures)
Martin Honigsberg (w/o enclosures)